


## APPLICATION DATA SHEET

Electronic Version v14

Stylesheet Version v14.0

<b>Title of Invention</b>	SYSTEM AND METHOD FOR AUTHORIZING THIRD-PARTY TRANSACTIONS FOR AN ACCOUNT AT A FINANCIAL INSTITUTION ON BEHALF OF THE ACCOUNT HOLDER		
Application Type : regular, utility			
Attorney Docket Number : 014033.018			
Correspondence address:			
Customer Number:		24,239	
Inventors Information:			
<u>Inventor 1:</u>			
<b>Applicant Authority Type:</b>	Inventor		
<b>Citizenship:</b>	US		
<b>Name prefix:</b>	Ms.		
<b>Given Name:</b>	Penny		
<b>Middle Name:</b>	L.		
<b>Family Name:</b>	Gerstner		
<b>Residence:</b>			
<b>City of Residence:</b>	Gastonia		
<b>State of Residence:</b>	NC		
<b>Country of Residence:</b>	US		
<b>Address-1 of Mailing Address:</b>	1262 Elgin Court		
<b>Address-2 of Mailing Address:</b>			
<b>City of Mailing Address:</b>	Gastonia		
<b>State of Mailing Address:</b>	NC		
<b>Postal Code of Mailing Address:</b>	28056		
<b>Country of Mailing Address:</b>	US		
<b>Phone:</b>			
<b>Fax:</b>			
<b>E-mail:</b>			
<u>Inventor 2:</u>			
<b>Applicant Authority Type:</b>	Inventor		
<b>Citizenship:</b>	US		

**Name prefix:** Ms.  
**Given Name:** Carrie  
**Middle Name:** L.  
**Family Name:** Heise  
**Residence:**  
**City of Residence:** Charlotte  
**State of Residence:** NC  
**Country of Residence:** US  
**Address-1 of Mailing Address:** 2904 Castleberry Court  
**Address-2 of Mailing Address:**  
**City of Mailing Address:** Charlotte  
**State of Mailing Address:** NC  
**Postal Code of Mailing Address:** 28209  
**Country of Mailing Address:** US  
**Phone:**  
**Fax:**  
**E-mail:**

Inventor 3:

**Applicant Authority Type:** Inventor  
**Citizenship:** US  
**Name prefix:** Ms.  
**Given Name:** Marilyn  
**Middle Name:** C.  
**Family Name:** Kane  
**Residence:**  
**City of Residence:** Sanibel  
**State of Residence:** FL  
**Country of Residence:** US  
**Address-1 of Mailing Address:** 1607 Sandcastle Road  
**Address-2 of Mailing Address:**  
**City of Mailing Address:** Sanibel  
**State of Mailing Address:** FL  
**Postal Code of Mailing Address:** 33957  
**Country of Mailing Address:** US  
**Phone:**  
**Fax:**  
**E-mail:**

Inventor 4:

**Applicant Authority Type:** Inventor  
**Citizenship:** US

**Name prefix:** Mr.  
**Given Name:** Stephen  
**Middle Name:** M.  
**Family Name:** Kaufmann  
**Residence:**  
**City of Residence:** Matthews  
**State of Residence:** NC  
**Country of Residence:** US  
**Address-1 of Mailing Address:** 323 Sardis Pointe Road  
**Address-2 of Mailing Address:**  
**City of Mailing Address:** Matthews  
**State of Mailing Address:** NC  
**Postal Code of Mailing Address:** 28105  
**Country of Mailing Address:** US  
**Phone:**  
**Fax:**  
**E-mail:**

Inventor 5:

**Applicant Authority Type:** Inventor  
**Citizenship:** US  
**Name prefix:** Mr.  
**Given Name:** Christopher  
**Middle Name:** G.  
**Family Name:** Keller  
**Residence:**  
**City of Residence:** Ballwin  
**State of Residence:** NC  
**Country of Residence:** US  
**Address-1 of Mailing Address:** 516 Elm Crossing Court  
**Address-2 of Mailing Address:**  
**City of Mailing Address:** Ballwin  
**State of Mailing Address:** MO  
**Postal Code of Mailing Address:** 63021  
**Country of Mailing Address:** US  
**Phone:**  
**Fax:**  
**E-mail:**

Inventor 6:

**Applicant Authority Type:** Inventor  
**Citizenship:** US

**Name prefix:** Ms.  
**Given Name:** Kelly  
**Family Name:** Kruse  
**Residence:**  
**City of Residence:** Charlotte  
**State of Residence:** NC  
**Country of Residence:** US  
**Address-1 of Mailing Address:** 2845 Providence Spring Lane  
**Address-2 of Mailing Address:**  
**City of Mailing Address:** Charlotte  
**State of Mailing Address:** NC  
**Postal Code of Mailing Address:** 28270  
**Country of Mailing Address:** US  
**Phone:**  
**Fax:**  
**E-mail:**

Inventor 7:

**Applicant Authority Type:** Inventor  
**Citizenship:** US  
**Name prefix:** Mr.  
**Given Name:** Gerard  
**Middle Name:** H.  
**Family Name:** Poll  
**Residence:**  
**City of Residence:** Davidson  
**State of Residence:** NC  
**Country of Residence:** US  
**Address-1 of Mailing Address:** 170 Kimberly Road  
**Address-2 of Mailing Address:**  
**City of Mailing Address:** Davidson  
**State of Mailing Address:** NC  
**Postal Code of Mailing Address:** 28036  
**Country of Mailing Address:** US  
**Phone:**  
**Fax:**  
**E-mail:**

Inventor 8:

**Applicant Authority Type:** Inventor  
**Citizenship:** US  
**Name prefix:** Ms.

**Given Name:** Cathryn  
**Middle Name:** S.  
**Family Name:** Pullen  
**Residence:**  
**City of Residence:** Mount Holly  
**State of Residence:** NC  
**Country of Residence:** US  
**Address-1 of Mailing Address:** 342 Ridge Drive  
**Address-2 of Mailing Address:**  
**City of Mailing Address:** Mount Holly  
**State of Mailing Address:** NC  
**Postal Code of Mailing Address:** 28120  
**Country of Mailing Address:** US  
**Phone:**  
**Fax:**  
**E-mail:**

Inventor 9:

**Applicant Authority Type:** Inventor  
**Citizenship:** US  
**Name prefix:** Ms.  
**Given Name:** Faith  
**Middle Name:** A.  
**Family Name:** Tucker  
**Residence:**  
**City of Residence:** Wichita  
**State of Residence:** KS  
**Country of Residence:** US  
**Address-1 of Mailing Address:** 155 S. Socora  
**Address-2 of Mailing Address:**  
**City of Mailing Address:** Wichita  
**State of Mailing Address:** KS  
**Postal Code of Mailing Address:** 67209  
**Country of Mailing Address:** US  
**Phone:**  
**Fax:**  
**E-mail:**

Inventor 10:

**Applicant Authority Type:** Inventor  
**Citizenship:** US  
**Name prefix:** Mr.

**Given Name:** Richard  
**Middle Name:** G.  
**Family Name:** Tucker  
**Residence:**  
**City of Residence:** Charlotte  
**State of Residence:** NC  
**Country of Residence:** US  
**Address-1 of Mailing Address:** 10800 Winterbourne Ct.  
**Address-2 of Mailing Address:**  
**City of Mailing Address:** Charlotte  
**State of Mailing Address:** NC  
**Postal Code of Mailing Address:** 28277  
**Country of Mailing Address:** US  
**Phone:**  
**Fax:**  
**E-mail:**

Inventor 11:

**Applicant Authority Type:** Inventor  
**Citizenship:** US  
**Name prefix:** Ms.  
**Given Name:** Vickie  
**Middle Name:** M.  
**Family Name:** VanMeir  
**Residence:**  
**City of Residence:** Charlotte  
**State of Residence:** NC  
**Country of Residence:** US  
**Address-1 of Mailing Address:** 409 B Wakefiled Drive  
**Address-2 of Mailing Address:**  
**City of Mailing Address:** Charlotte  
**State of Mailing Address:** NC  
**Postal Code of Mailing Address:** 28209  
**Country of Mailing Address:** US  
**Phone:**  
**Fax:**  
**E-mail:**

Inventor 12:

**Applicant Authority Type:** Inventor  
**Citizenship:** US  
**Name prefix:** Ms.

**Given Name:** Deborah  
**Middle Name:** M.  
**Family Name:** Winick  
**Residence:**  
**City of Residence:** Dallas  
**State of Residence:** TX  
**Country of Residence:** US  
**Address-1 of Mailing Address:** 6825 Truxton  
**Address-2 of Mailing Address:**  
**City of Mailing Address:** Dallas  
**State of Mailing Address:** TX  
**Postal Code of Mailing Address:** 75231  
**Country of Mailing Address:** US  
**Phone:**  
**Fax:**  
**E-mail:**

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Assignee 1:

**Organization Name:** Bank of America Corporation  
**Address-1 of Mailing Address:** 101 South Tryon Street  
**Address-2 of Mailing Address:**  
**City of Mailing Address:** Charlotte  
**State of Mailing Address:** NC  
**Postal Code of Mailing Address:** 28255  
**Country of Mailing Address:** US  
**Phone:** (704) 388-6952  
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